



LAKE WINN

RESOURCES CORP.

Hard Rock Gold

Drill Ready: Cloud Gold Project

TSXV: LWR & FSE: EE1A

Corporate Presentation October 2024

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Qualified person

The qualified person for this news release is Buddy Doyle, F.AUSIMM, a geologist with over 35 years of experience in mineral exploration, discovery and evaluation. Mr. Doyle is a qualified person under the provisions of National Instrument 43-101.



Gold

Lake Winn also has purchased an option for two 100% owned gold properties in Manitoba. Lake Winn drilled the Cloud property in 2021 and has historic drilling on the Quartz property.

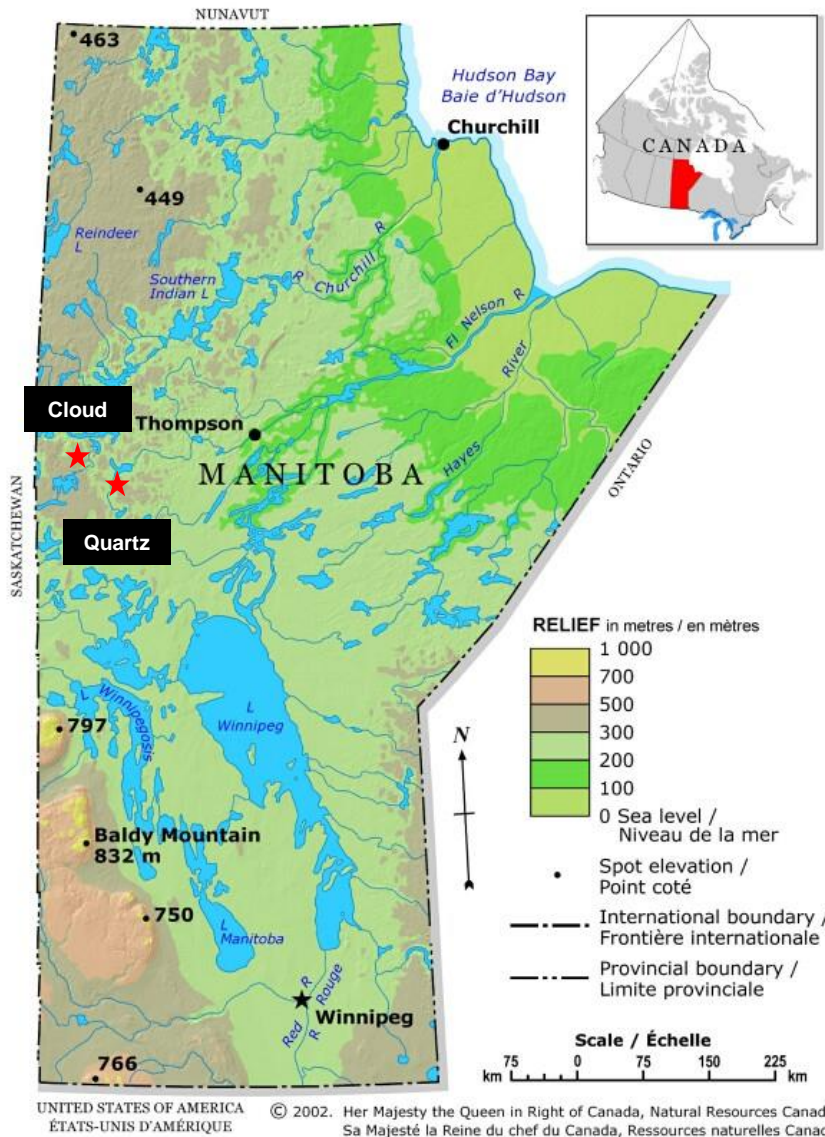
Lithium

The main focus is advancing and developing its 100% owned Little Nahanni Pegmatite Group (LNPG) project in NWT Canada. Where it holds the majority of a drill confirmed multi-kilometer LCT (Lithium, Cesium, Tantalum and Tin) dyke swarm. The task ahead is to develop an economic deposit by drilling.

Manitoba Gold – Cloud and Quartz Property



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Cloud Property

- 100% Ownership, no Royalties
- 8 Claims Totaling 1,469 Ha or 14.69 km²
- Cloud Drill Ready C\$750k and Follow-up Drilling
- +4 km strike length. Proving a Resource Estimate
- Excellent Infrastructure Year-Round Drilling with Highway Access and Local Skilled Work Force

Quartz Property

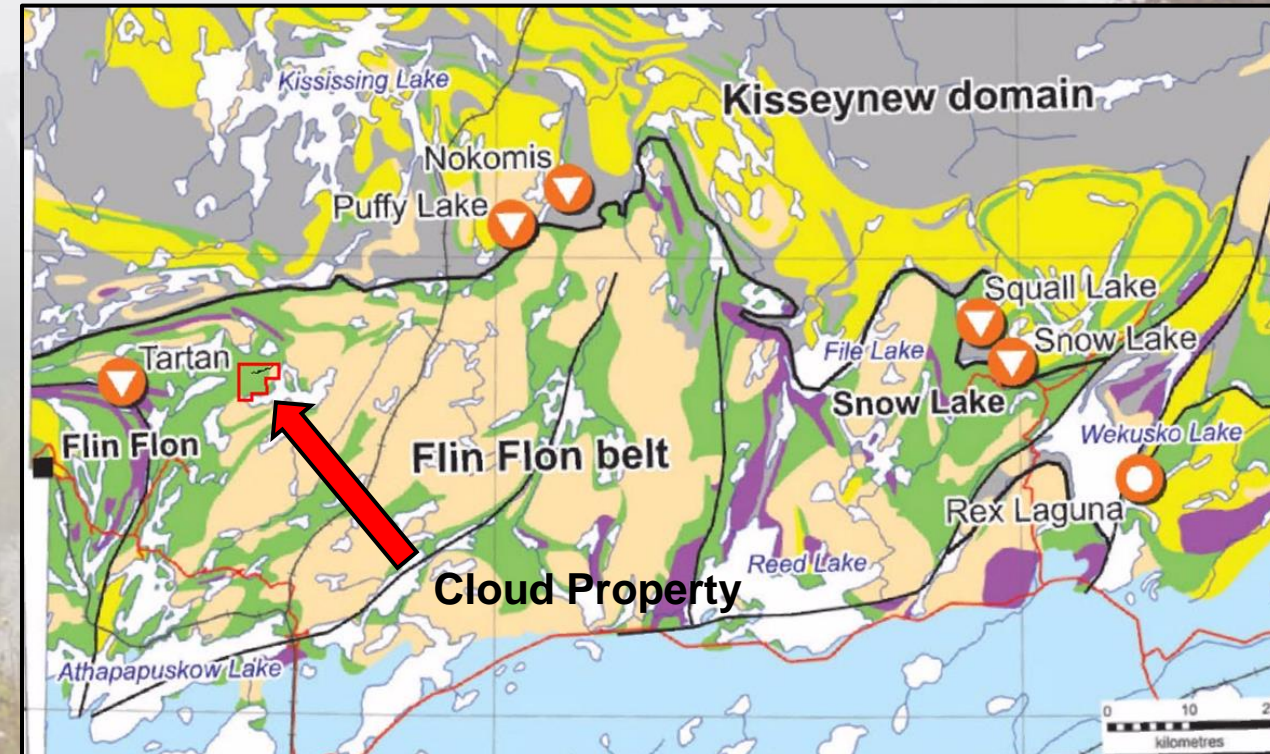
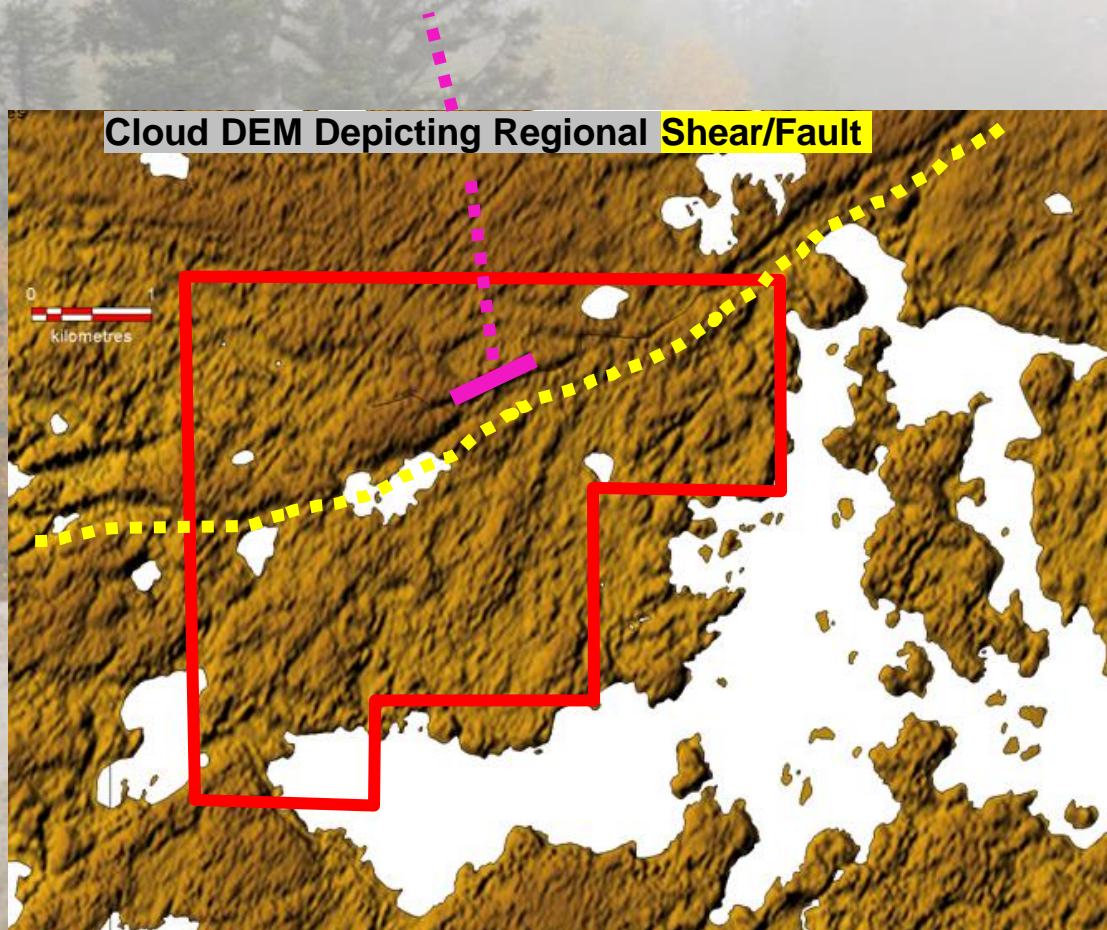
- 100% Ownership
- Historic Drill Results
- 2 km off the Highway

Manitoba Gold – Operating Mines



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Large scale shear/fault transects property.
High-grade gold zone located along shear.



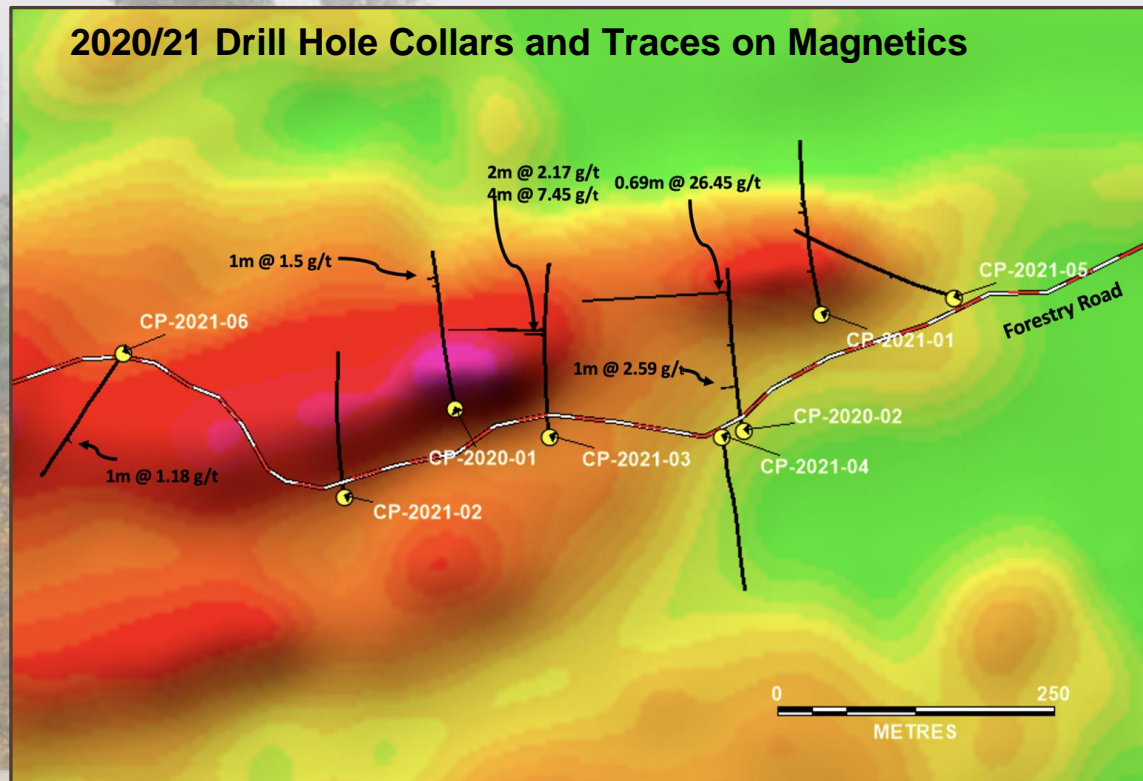
The Cloud project is located within the Flin Flon metallogenic gold belt.

The gold belt contains orogenic gold deposits with the largest being Hudbay Snow Lake Mine.

Cloud Gold Property – Drill Results 2020-2021



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The high-grade gold occurs in quartz veins which are hosted in magnetic mafic rock unit.

The 2020/2021 drill program conducted by parent company Lake Winn on the main gold zone indicated targets the magnetics used for gold mineralization.

High resolution airborne magnetic surveys suggest this rock unit to have a +4km strike length potential.

Drill hole CP2020-02
0.69m of 26.54 g/t Au



Cloud Gold Property – 1st Pass of Drilling



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Drilling is designed for infill drilling between the high grade zones and for step out drilling both vertically and along strike

Geophysics will be used to help guide step-out holes

Permitting complete for drilling, trenching, and roads

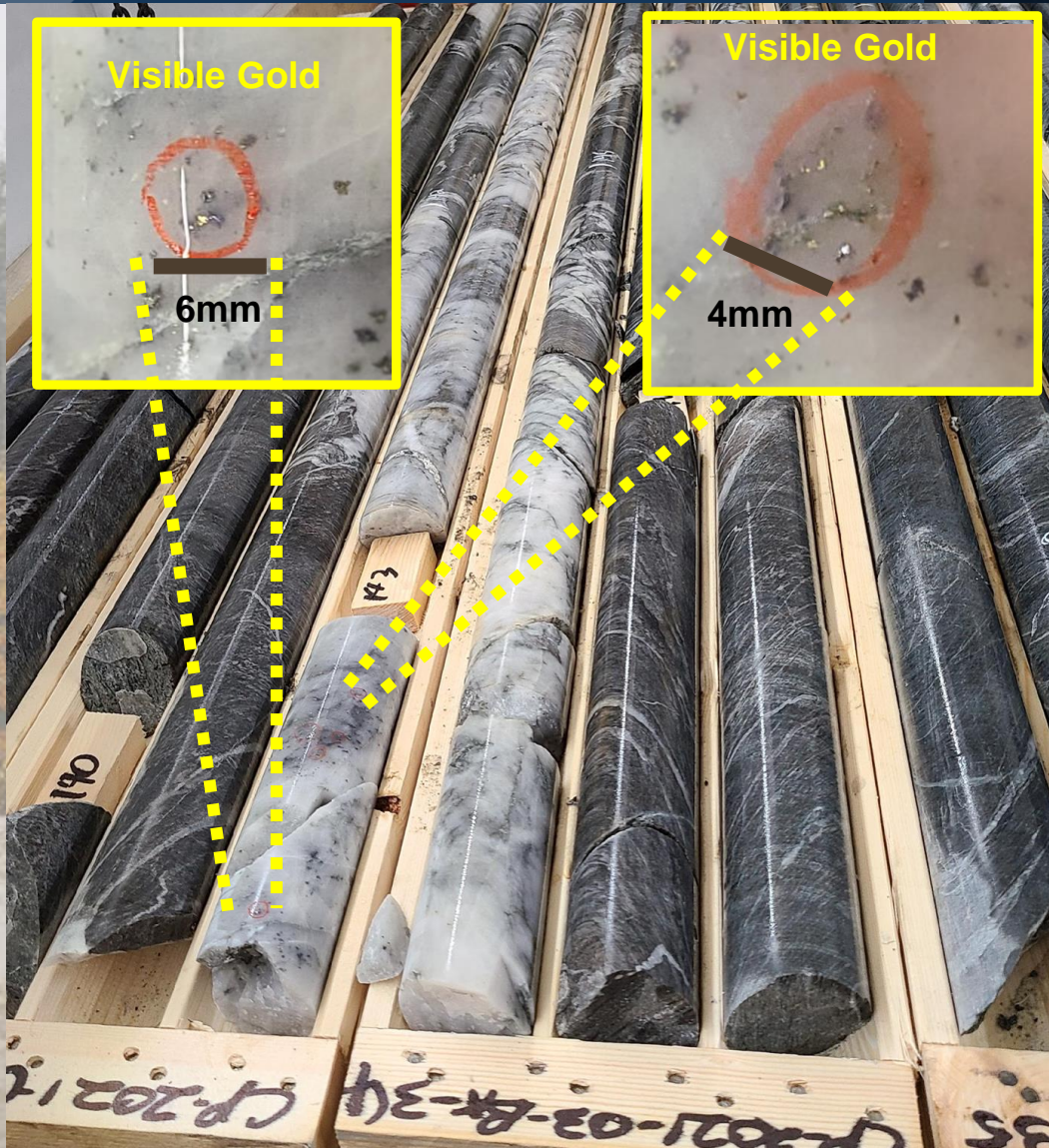
Cloud Project is road accessible, worked year round

An expedited development strategy is designed to develop a mineral resource into Gold Winn's projects

Cloud Gold Property – Drill Results 2020-2021



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Coarse free gold low cost, gravity recovery circuits

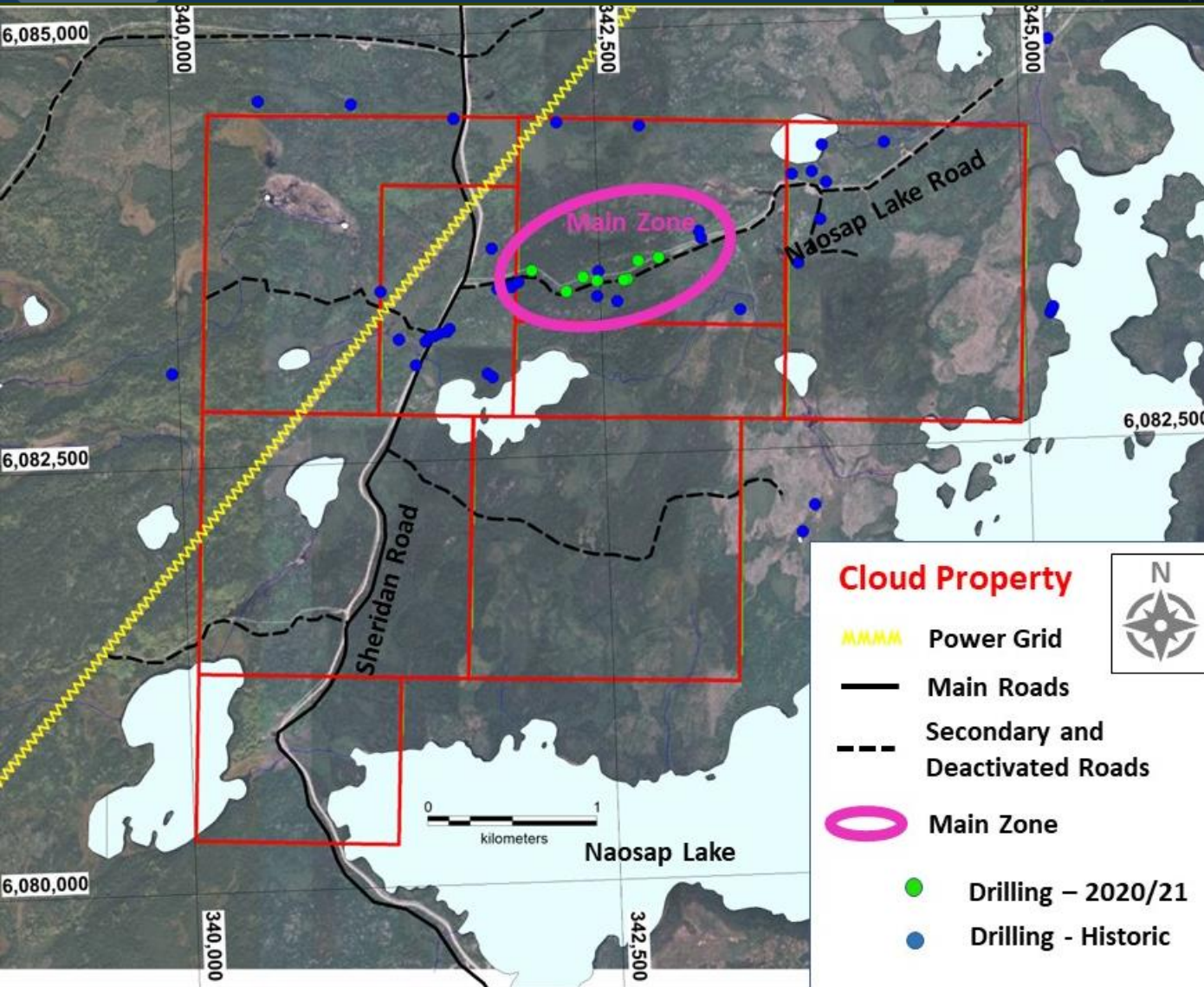
For further details, see the Company's news release dated February 23, 2021, a copy of which is filed under the Company's SEDAR+ profile at www.sedarplus.ca

| Drilling Highlights 2020-2021 | | | | |
|-------------------------------|-----------|-----------|--------|-------|
| DDH | From (m) | To (m) | m | g/t |
| CP02 | 179.70 | 180.39 | 0.69 m | 26.54 |
| CP03 | 141.00 | 145.00 | 4.00 m | 7.45 |
| CP03 | Including | Including | 1.00 m | 17.30 |
| CP03 | Including | Including | 1.00 m | 10.20 |

Cloud – Location and Infrastructure



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- Cloud is located 60 km NE of Flin Flon, MB
- +100 years of mining and exploration in the area
- Highway and Road Access
- Hydro power grid and power lines passing through the property
- Local drill contractors and skilled workforce readily available
- Cloud Property is 1,469 hectares or 14.69 km²



Cloud Project – Fast Track to Success

- Targeting a near-surface, high grade exploring for +1M-oz gold deposit
- Building a Resource Estimate by most cost-effective methodology and low cost expenditures
- High economic potential due to excellent infrastructure and mining friendly jurisdiction
- Full permitting in hand and ready to drill
- Project can be worked on year round with no seasonal or environmental constraints

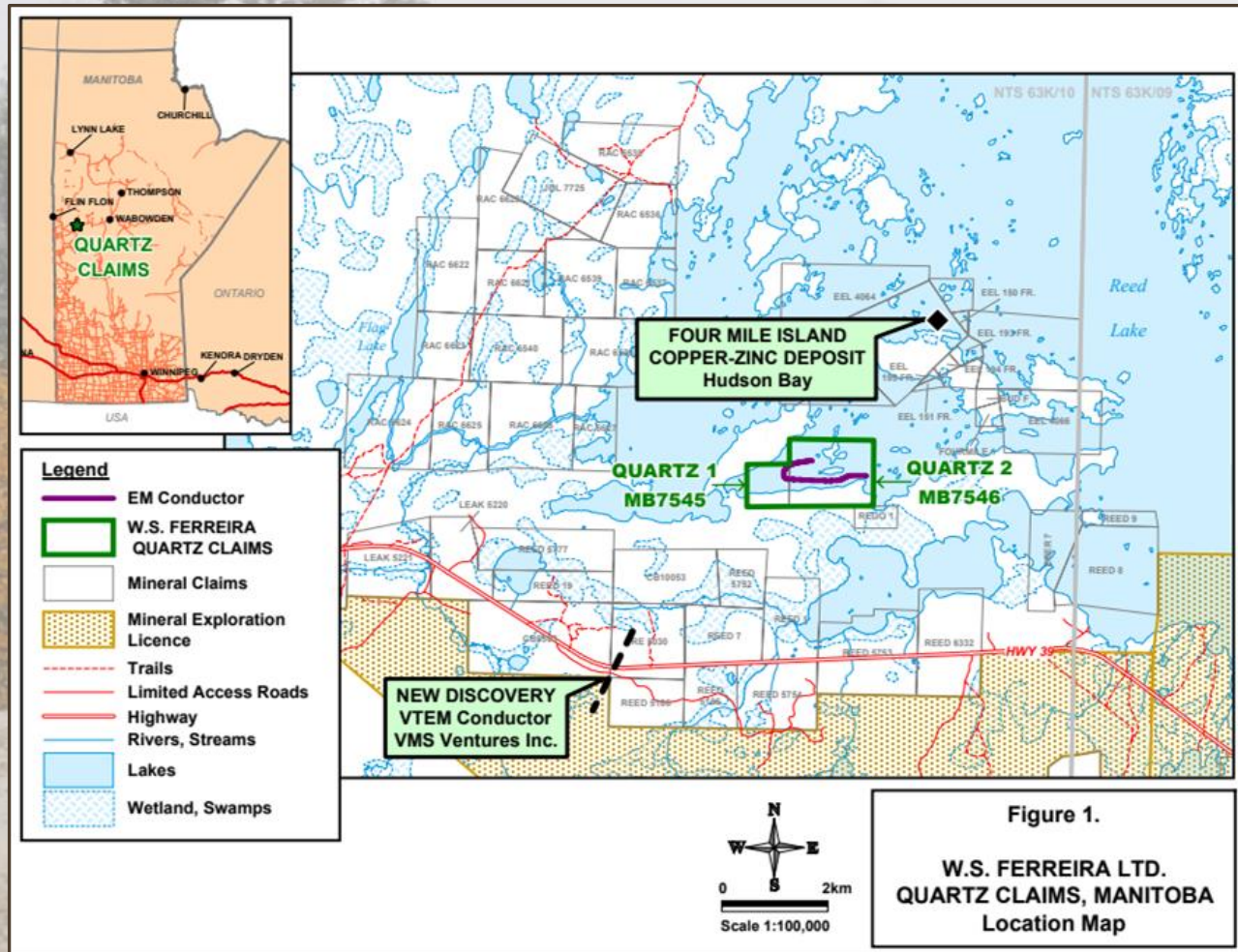
Targeting Success by the Drill Bit: 2024 Exploration Plan

- 2024 fully permitted for drilling, as well as other work to extend the discovery's strike length
- Magnetometer survey data guiding 2024 drilling +4 km strike length as indicated by the geophysics
- The drill program is also aimed to map out high grade zones

Quartz Gold Property - Location



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The 4,897 hectare “Quartz” high-grade gold project is the next drill ready project in Gold Winn’s pipeline.

Located 120 km east of Flin Flon, Manitoba via highways 10 and 39, the mineralization on the Quartz property is lake-based requiring a short 2 km ice road.

Past drilling in 1975 and 2007 for a combined total of 32 drill holes returned encouraging results.

Mineralization is associated with an EM conductor having a strike length of +1,450 m of which only 200 m has been tested.

2 Claims Totaling 254 Ha.

2,898 m of NQ Diamond Drilling.

19 Diamond Drill Holes. 186 Core Samples Assayed.

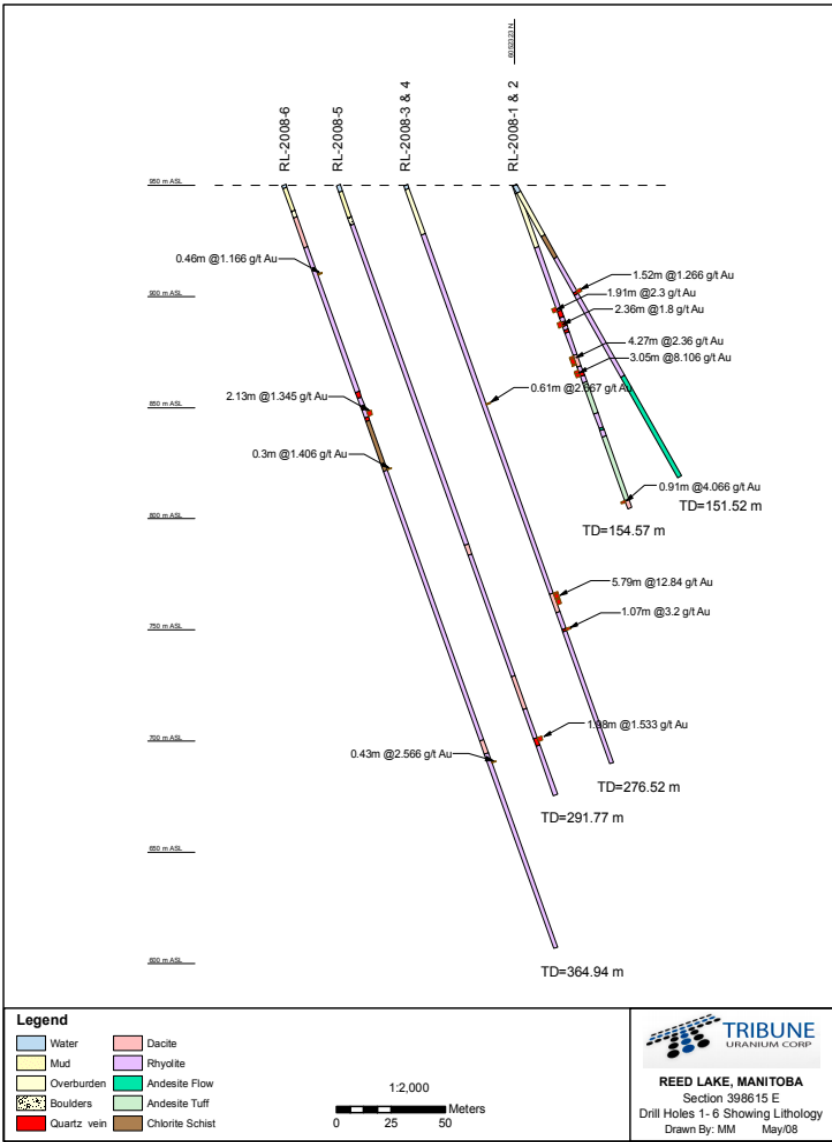
EM Conductor with a 4,800 ft. Strike (700 ft. Drilled).

Seasonal, Deposit is on a Lake.

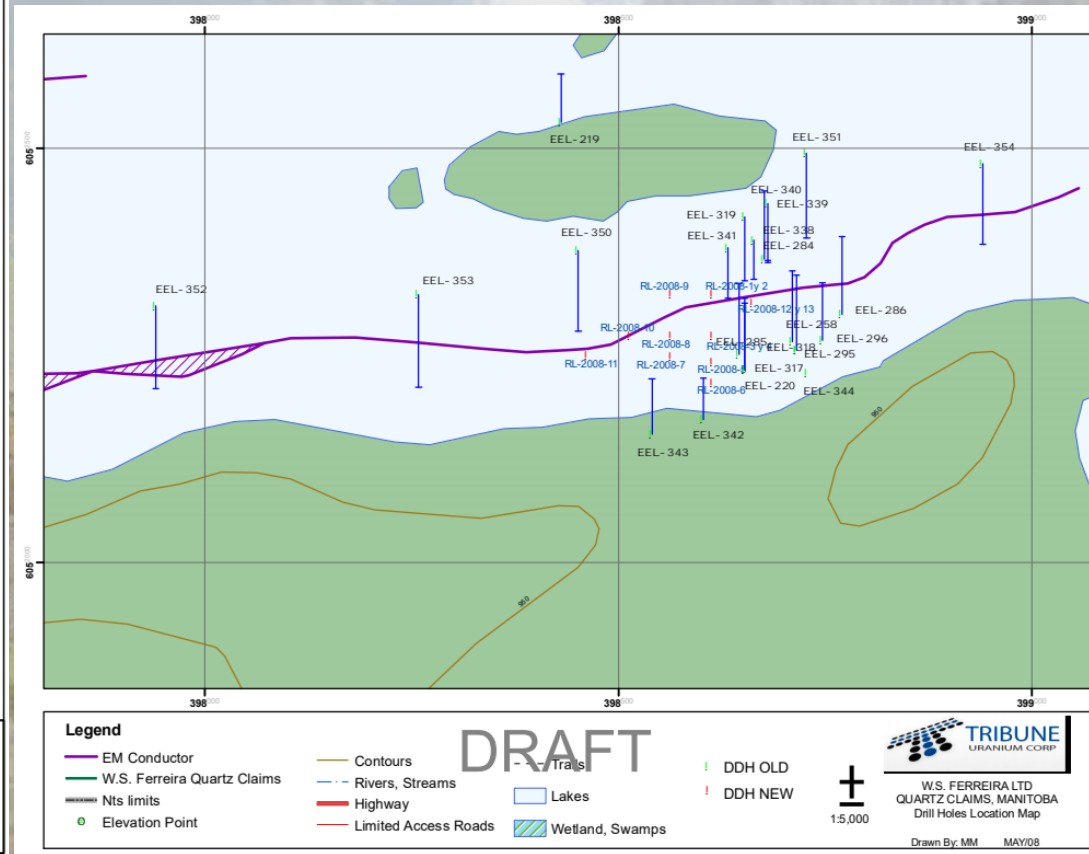
Quartz Gold – Hudbay & Tribune Drilling 2007



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Map Shows Tribune & Hudbay Drilling



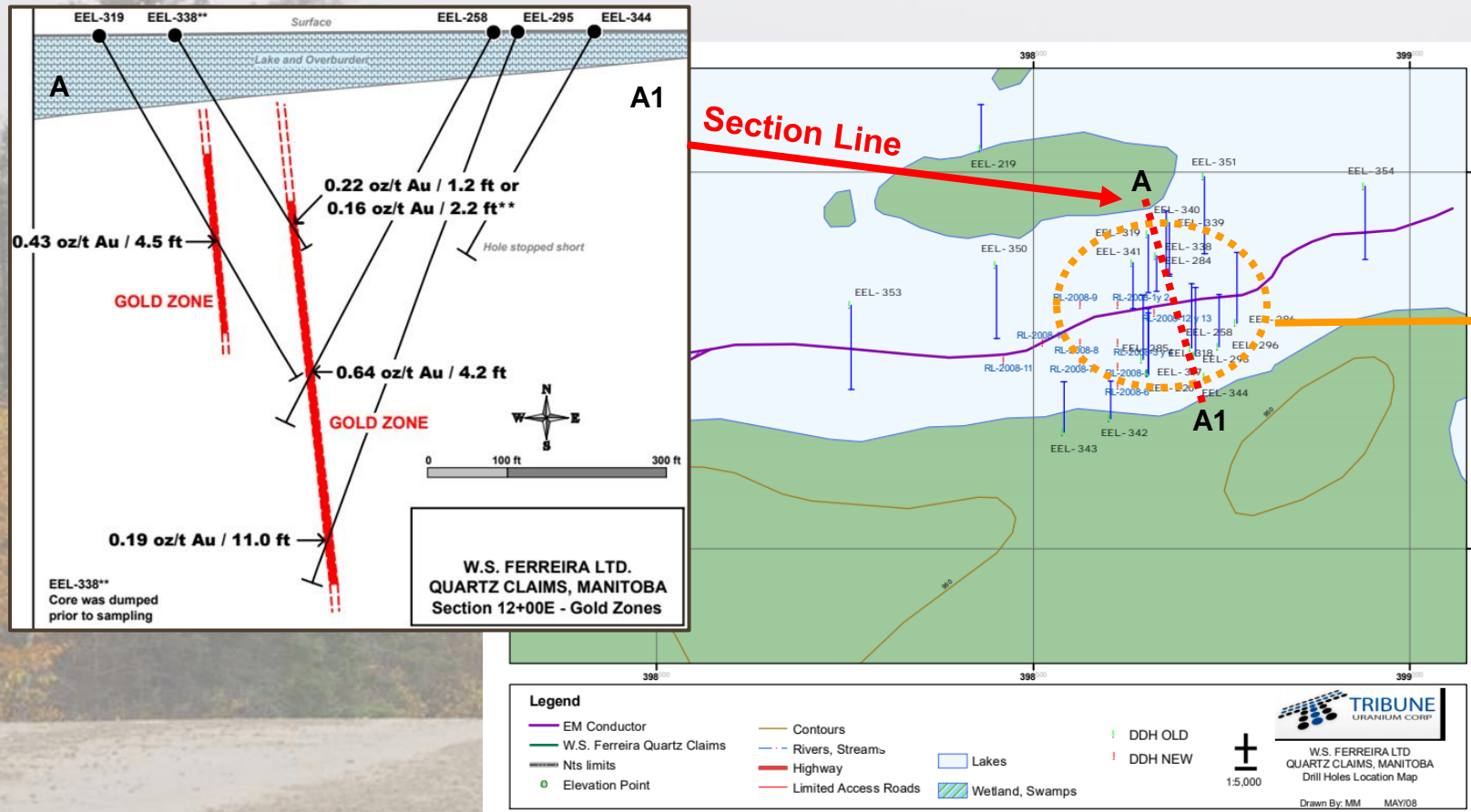
Tribune Drill Results 2007

| Drill Hole | Metres | Au-g/t |
|------------|--------|--------|
| RL-2 | 0.91 | 3.73 |
| RL-2 | 0.61 | 8.87 |
| RL-2 | 1.22 | 2.27 |
| RL-2 | 1.83 | 12.00 |
| RL-2 | 0.91 | 4.07 |
| RL-4 | 0.91 | 11.40 |
| RL-4 | 1.83 | 3.90 |
| RL-4 | 0.76 | 67.4 |
| RL-4 | 1.07 | 3.20 |
| RL-7 | 1.59 | 3.57 |
| RL-7 | 1.68 | 3.20 |
| RL-9 | 0.91 | 23.70 |
| RL-9 | 0.91 | 3.33 |
| RL-10 | 1.49 | 4.27 |
| RL-10 | 0.30 | 3.27 |
| RL-12 | 0.62 | 4.13 |
| RL-13 | 0.61 | 4.43 |
| RL-13 | 0.61 | 3.73 |

Quartz Gold Property – Tribune Drilling 2007



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| Select Drill Results > 4.0 g/t Au | | |
|-------------------------------------|---------------|----------------|
| 2008 Drill Results; Tribute Uranium | | |
| Drill Hole | Metres | g/t Au |
| RL-2 | 0.61 | 8.87 |
| RL-2 | 1.83 | 12.00 |
| RL-2 | 0.91 | 4.07 |
| RL-4 | 0.91 | 11.40 |
| RL-4 | 0.76 | 67.4 |
| RL-9 | 0.91 | 23.70 |
| RL-10 | 1.49 | 4.27 |
| RL-12 | 0.62 | 4.13 |
| RL-13 | 0.61 | 4.43 |
| 1975 Drill Results; HudBay | | |
| Drill Hole | Feet / Metres | Au; oz/t – g/t |
| Eel-258 | 4.2 / 1.28 | 0.64 – 19.91 |
| Eel-285 | 1.0 / 0.30 | 0.25 – 7.78 |
| Eel-295 | 11.0 / 3.25 | 0.19 – 5.91 |
| Eel-317 | 10.0 / 3.05 | 0.14 – 4.35 |
| Eel-319 | 4.5 / 1.37 | 0.43 – 13.37 |
| Eel-338 | 1.2 / 0.37 | 0.22 – 6.84 |

The next steps on the Quartz Property is to continue drilling the EM conductor (purple on the maps) along +4 km strike length for high-grade gold zones both with strike length and infill drilling to build a resource estimate.

Due Diligence and Historical Data

- NI 43-101 Report Registered on SEDAR+
- 100% Ownership Cloud Property – no Royalties
- 1st Pass of Drilling
- Excellent Infrastructure, trucking distance from an active mill

- 100% Ownership Quartz Property – no Royalties
- 2 km off the Highway (Lake Target)
- 2,898 m of Drilling Complete



Geologist Credentials – Buddy Doyle

- Ex Rio Tinto VP Exploration Manager

Mining Accomplishments

- Lihir | Gold Mine \$120 Bil (50 mil ounces Au * \$2,400)
- Diavik | Diamonds \$29 Bil (8 mil carats * \$150/ct * 24 yrs)

Financing Proposal for Drilling

- Financing Type: Non-Brokered Financing
- Total Amount: C\$2.0 Million (54% of the Company)
- Share Price: C\$0.05 per share (40 mil Shares)
- Warrant Price: C\$0.08 for 2 years
- Shares Outstanding: 74,301,639

Use of Proceeds

- 8 Drill Holes 1,663 meters Cloud Property
- Remaining Capital Raised will be used for a Follow-up Drill Program on Cloud or Quartz Pending Drill Results

Board of Directors



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Patrick Power
PRESIDENT & CEO,
DIRECTOR



Buddy Doyle
VP EXPLORATION,
DIRECTOR



Binny Jassal
CFO,
DIRECTOR



Saf Dhillon
DIRECTOR



| Share Structure | |
|-----------------|-----------|
| Shares | 7,524,332 |
| Warrants | 488,000 |
| Options | 575,000 |



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